

## ACES Insurance Collaborative

### Meeting Minutes

**Monday, September 21, 2026, at 10:00 AM**

#### **Attendance:**

**Directors Present:** T. Howes, W. Rice, ACES; E. Marriott, Ansonia Board of Ed; H. Wardlow, North Haven Board of Ed; B. Sirpenski, Norwich Board of Ed.; D. Labbe, Torrington Board of Ed.

**Others Present:** S. Kaminsky, C. Petruccione, A. D'Antonio, Brown & Brown; D. Carson, ACES

1. Approval of minutes from August 17, 2026, meeting
  - a. E. Marriott motioned to approve, B. Sirpenski seconded, the minutes were approved unanimously.
2. Update on Anthem On-Site Representative, Patricia George
  - a. Ms. George has been on site at Norwich and will be going to Torrington and East Haven next. The scheduling link will be sent out soon or reach out for on-site assistance.
3. Update on Boston Mutual Life/LTD – Online Portal Access and Billing Issues
  - a. Discussion on status of self-invoicing and ability to enroll/term/change member information on the web portal. A. D'Antonio to follow up with Boston Mutual.
4. New/Old Business:
  - a. YTD claims review packets will be sent out today. This will be the first report for Norwich and Torrington. The dashboard is customizable; please provide feedback on any data you would like to see.
  - b. The IBNR for last fiscal year will be sent out soon.
  - c. Bethel Board of Ed. reached out to CASBO regarding self-funding and the collaborative. Brown & Brown will follow up.
5. Adjournment
  - a. T. Howes motioned, E. Marriott seconded, and the meeting was adjourned at 10:30 AM.

Balance for Life Psychiatric Care Presentation (<https://www.balanceforlifebh.com/about>) by Allen Jackson, CEO.

- b. Cost is \$10.90 per household (discounted from \$19.95). Follows HIPPA but unsure about FERPA if it was going to be offered to students and families.