

ACES Insurance Collaborative

Meeting Minutes

Monday, June 15, 2026, at 10:00 AM

Attendance:

Directors Present: T. Danehy and T. Howes; ACES; E. Marriott, Ansonia Board of Ed; R. Monico, Town of North Haven; H. Wardlow, North Haven Board of Ed; B. Sirpenski, Norwich Board of Ed.; D. Labbe, Torrington Board of Ed.

Others Present: S. Kaminsky, J. Brown and C. Petruccione, Brown & Brown; D. Carson, ACES

1. Approval of minutes from May 18th, 2025, meeting
 - a. R. Monico motioned to approve, E. Marriott seconded, the minutes were approved unanimously.
2. Updates on Renewal Terms with Anthem (i.e. On-Site Rep)
 - a. C. Petruccione stated that P. George, who has been with Anthem in customer service and operations roles for 10 years, has been hired as our on-site rep. The next step is to decide how to share her time and provide her with necessary workspaces. S. Kaminsky will meet with each member to assess their needs on a quarterly basis. Be prepared to have her attend events, meetings, PD days, and to work on projects, planning, etc.
3. New Monthly Spreadsheet Format
 - a. S. Kaminsky introduced J. Brown, our group underwriter, who demonstrated the new monthly report format including an executive dashboard page, effective 7/1/26. This report can be tailored to what each group wants to see.
4. Updates on Life/LTD Conversion
 - a. Boston Mutual will be setting up the billing process for 7/1/26 and contacting each member before going live. If you are using the self-bill format you may continue to do so.
5. Summer Luncheon – July 9th
 - a. S. Kaminsky will review the new report format.
6. New/Old Business:
 - a. S. Kaminsky noted that Region 17 will be meeting with Brown & Brown about the Collaborative.
7. Adjournment
 - a. R. Monico motioned, E. Marriott seconded, and the meeting was adjourned at 10:20 AM.