ACES Insurance Collaborative

Meeting Minutes

Monday, January 29, 2024 at 9:30 AM

Attendance:

Directors Present: T. Howes and T. Danehy, ACES; C. Strickland, North Haven Board of Ed.; R. Monico, Town of North Haven

Others Present: C. Petruccione and S. Kaminsky, Brown & Brown; D. Carson, ACES; L. McCusker, Lincoln Intermediate Unit

1. Approval of minutes from December 18th, 2023 meeting
   a. C. Strickland motioned, R. Monico seconded, and the minutes were approved unanimously.

2. Updates on Year End Claims
   a. C. Petruccione will email out reporting through December shortly, claims are increasing as expected at this point in the year when many subscribers have met their deductibles.

3. Renewal Projections
   a. C. Petruccione has sent out the first round in November using data through October. Projections have now been updated with data through December and will be sent out shortly. Fees should be finalized in March.

4. Update on Charter Schools
   a. We have 5 schools interested so far with a total of about 150 subscribers, so it would not be enough to form their own group at this point. We may start to hear from others after they receive renewals in the spring. We will send another letter to update them.

5. New/Old Business:
   a. After this meeting we will have an ROI meeting with Everside, all are welcome to join.

6. Adjournment: The meeting was adjourned at 9:45 AM.